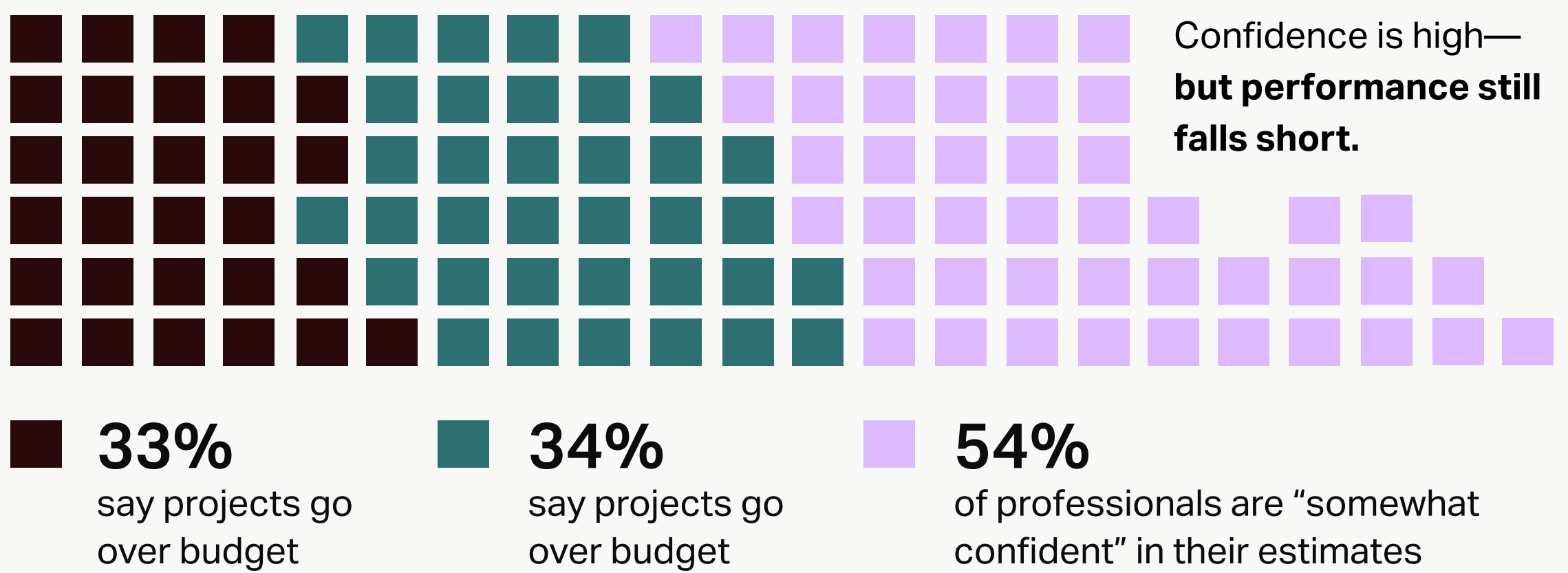


# Estimation Challenges Facing U.S. Teams

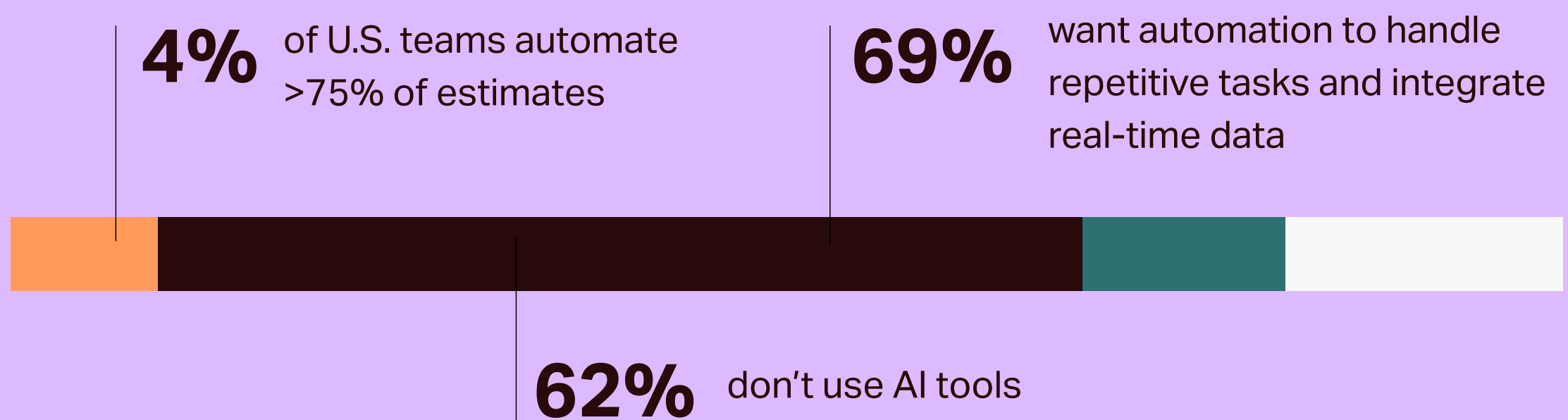
Despite high confidence, U.S. teams struggle to scale automation and connect systems.

## Confidence Vs. Reality



## Automation Is A Priority But Adoption Lags

Interest is strong, but most teams are still in **early-stage adoption**.



## Integration Still Fragmented

Disconnected workflows are a **persistent obstacle to agility**.

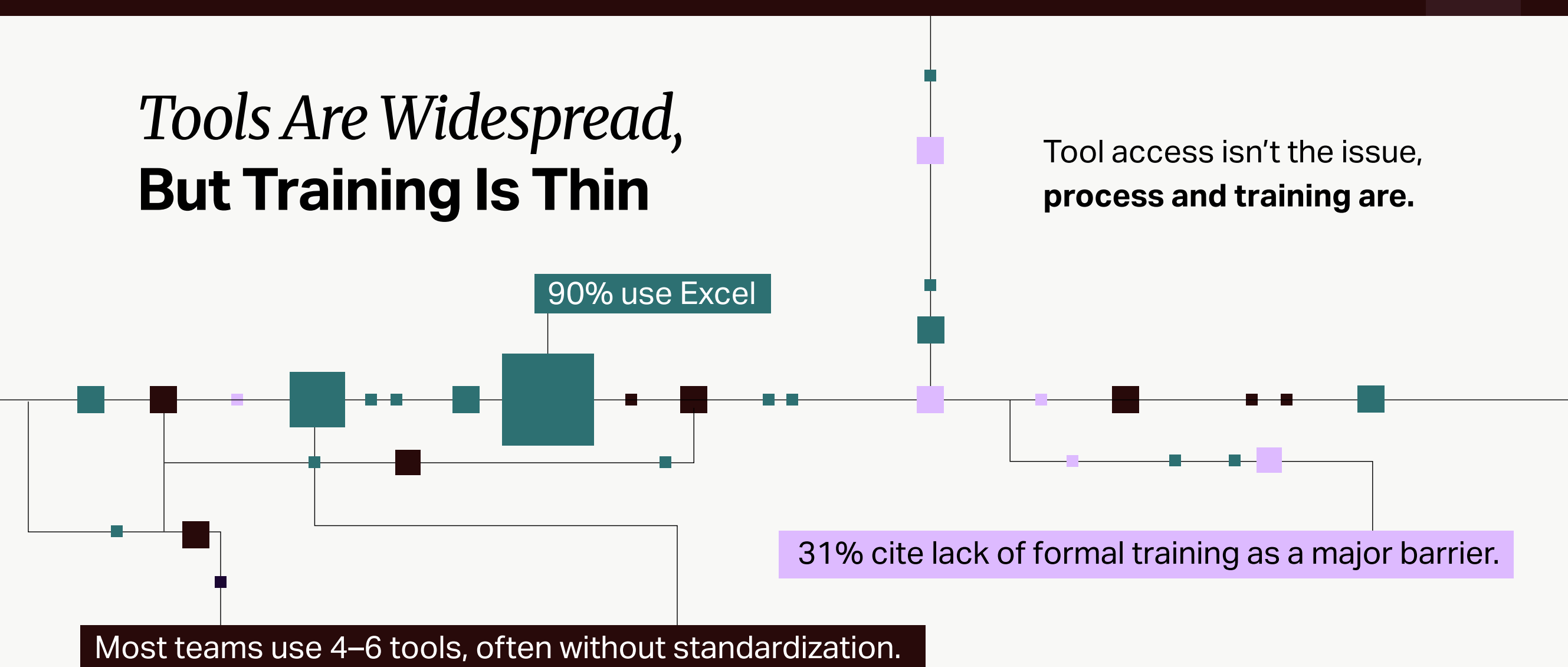
**52%** report partially integrated systems

Fewer than **15%** have full integration

Barriers include siloed tools, inconsistent processes, and poor data sharing.

## Tools Are Widespread, But Training Is Thin

Tool access isn't the issue, **process and training** are.



## ESG Isn't Yet A Core Estimation Priority

Sustainability and compliance remain **disconnected** from estimation strategy.

Only

**19%**

rate ESG as “extremely important”

Just

**34%**

say regulations influence their cost frameworks

GALORATH

Want the full picture?

Download the complete **U.S. report**

*Planning and Progress: Estimation Challenges Facing U.S. Teams*