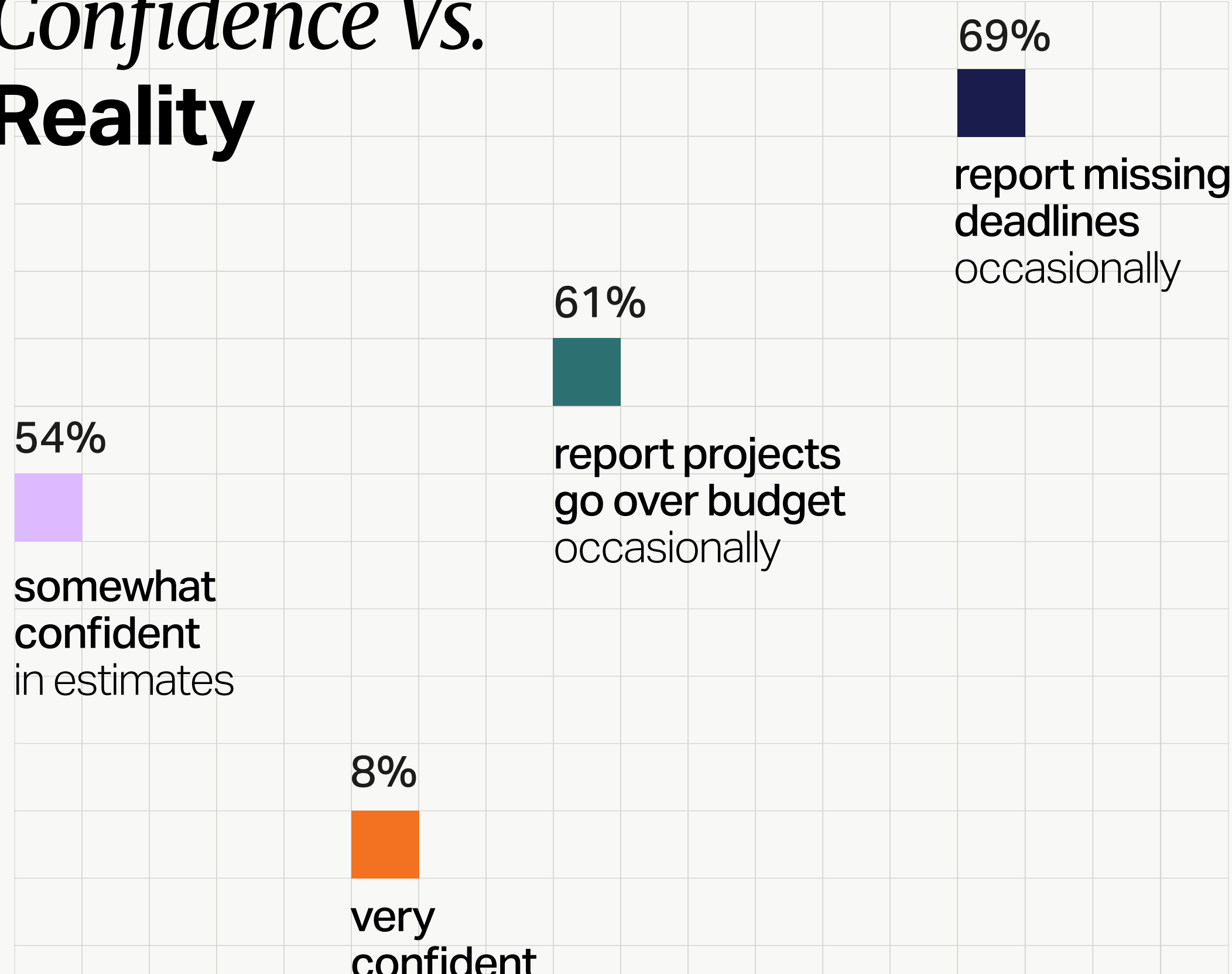


# Modern Tools, Outdated Execution

How partial integration, low automation, and ESG ambiguity are holding UK teams back.

## Confidence Vs. Reality



Confidence is high, but consistent results are still out of reach.

## Integration & Automation Gaps

69%

say they do not use AI tools

85%

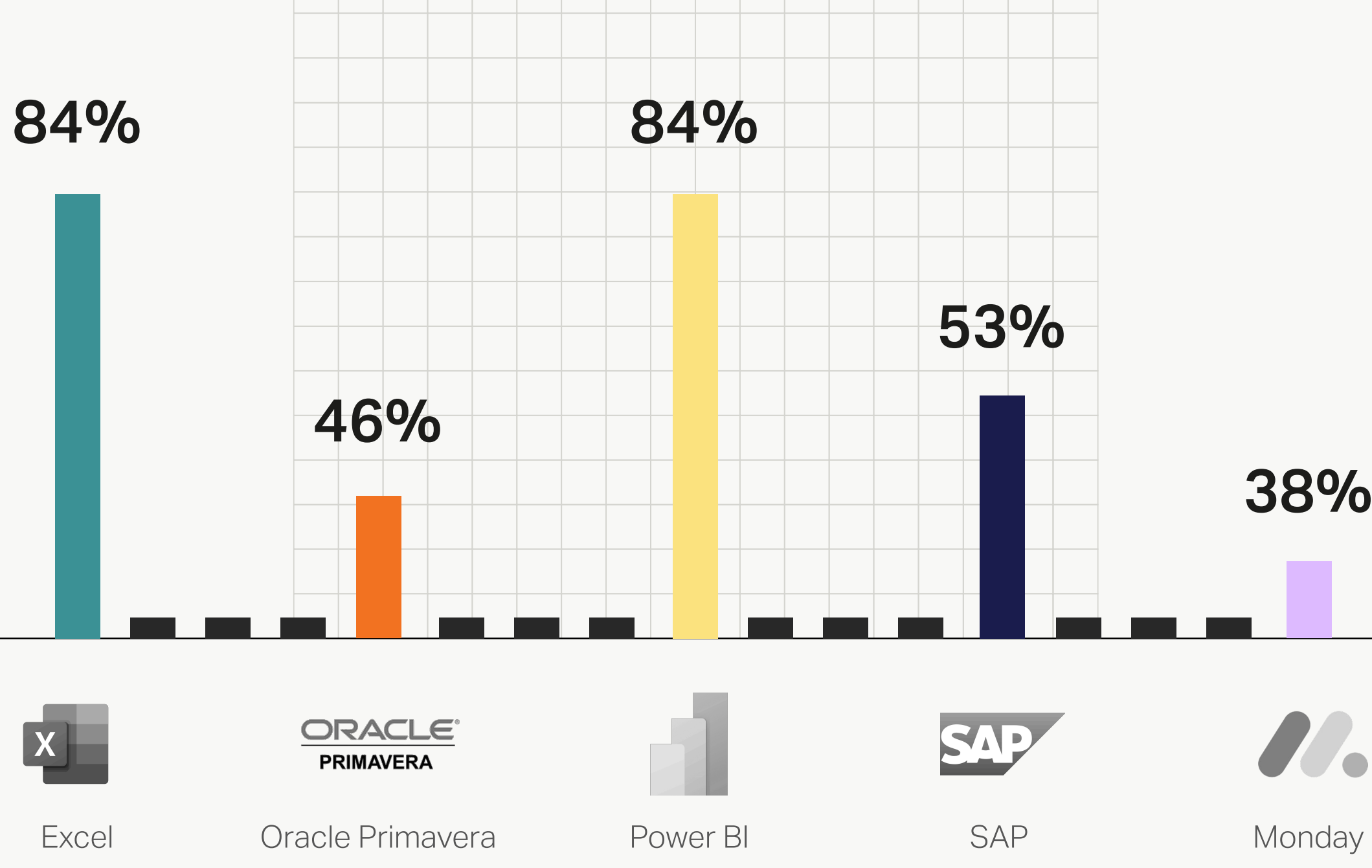
use partially integrated estimation systems

15%

have automated more than half of their estimates

## What Tools Are Used?

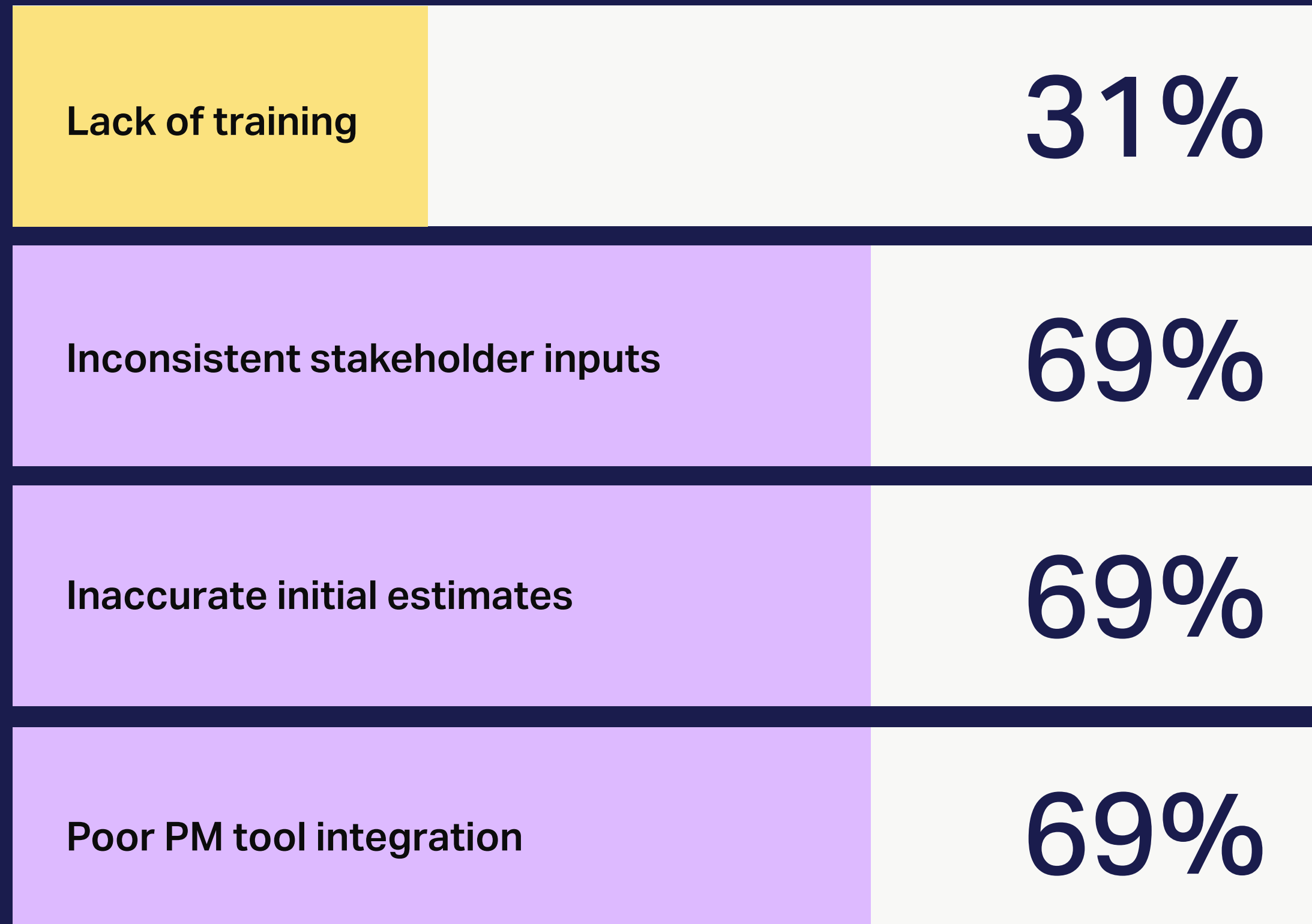
Tools are widely adopted but full integration and automation remain rare



Top 5 Tools + % Adoption

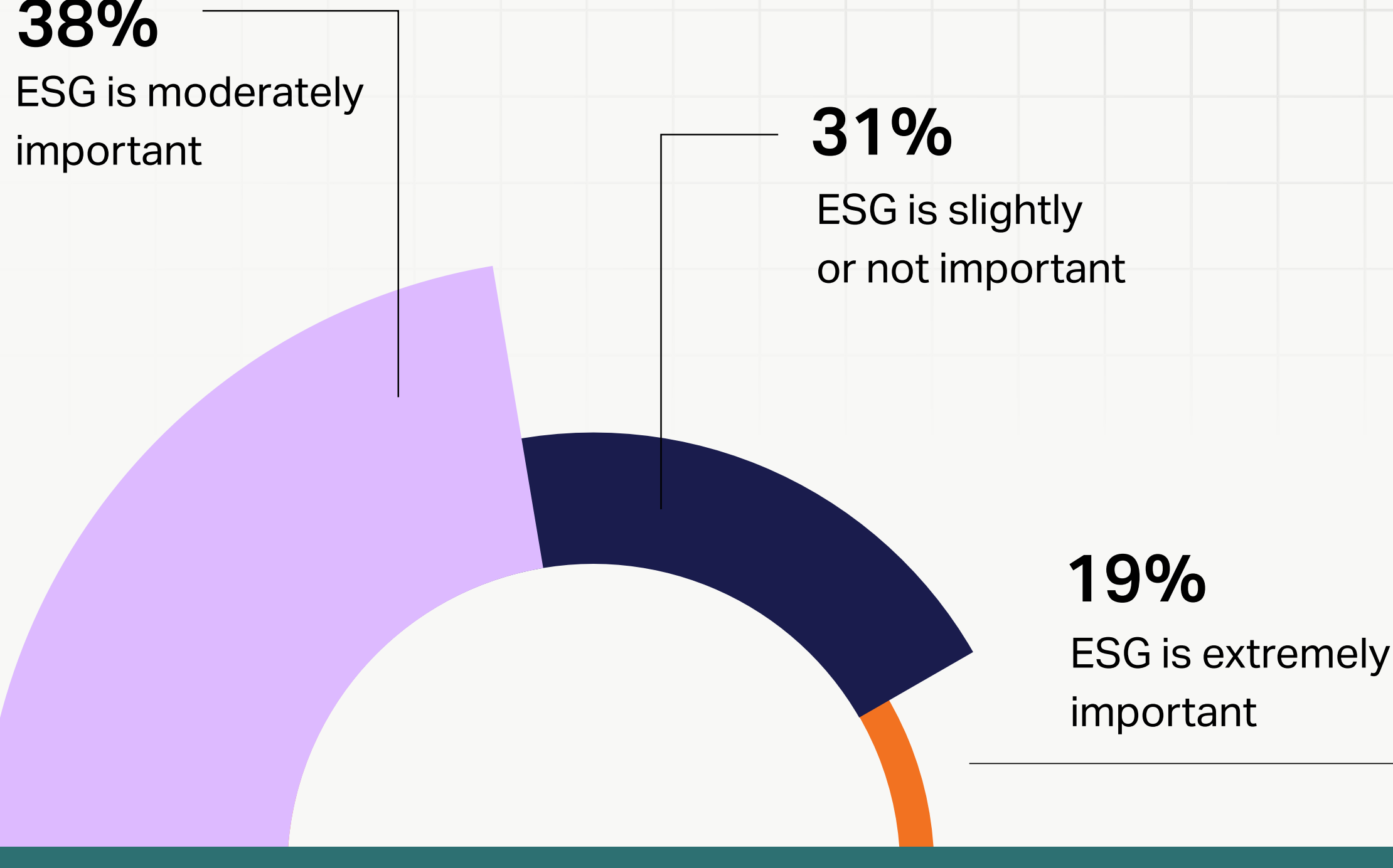
## Biggest Barriers

Both data and process gaps are limiting performance.



## Mixed Signals On ESG Priorities

Support is growing, but urgency is still lacking.



Most respondents view ESG as at least somewhat important, but few treat it as mission-critical. That ambivalence could create challenges as regulations evolve.